



is part of **Fineurop Group** ([www.fineurop.it](http://www.fineurop.it)), an Italian **leading financial institution** with 60 years' experience in providing specialized **financial advisory services for corporate development and finance**. Fineurop group is engaged in **corporate finance, private equity, distressed assets, and international cooperation consulting**.



### Corporate Finance

Fineurop Soditic provides highly qualified financial advisory services to private equity funds and companies, on the following areas:

#### Mergers and Acquisitions

Sale and acquisition mandates, advice on spin-offs, mergers, strategic alliances, joint ventures, privatizations and public tender offers, share capital increases and other re-capitalization measures.

#### Valuation and Fairness Options

Financial and economic analysis, assistance in analyzing and reviewing business plans. Fairness opinions, valuation of private and publicly traded companies, valuation of business units and brands for M&A purposes.

#### Structured Finance

Advisory services on medium- and long-term debt raising strategy and liability management, arranging syndicated loans, debt restructuring, acquisition financing and asset based/cash flow-oriented financing; organization of leverage and management buy-outs.



### Private Equity

Sprint Italy Holding is a holding company promoted by Fineurop for establishing "Special Purpose Acquisition companies" ("SPAC") that have the purpose of raising risk capital to be used for the acquisition of a significant stake in a company, enterprise, company, or business unit that aims to accelerate its growth by listing on the stock exchange.

SPACs are corporate vehicles, specially established with the aim of finding, through the placement of the relevant financial instruments with investors and the subsequent admission to stock exchange trading, the necessary and functional financial resources to put in place, after carrying out a search and selection activity, the Relevant Transaction with one or more operating companies (so-called target companies).

Sprint Italy Holding holding has so far promoted SprintItaly Sicit, a SPAC which collected 150 million Euros that were invested in the business combination with Sicit ([www.sicitgroup.com](http://www.sicitgroup.com)).

A second SPAC is currently being developed.





## Distressed Assets

FIO, Fineurop Investment Opportunities, is specialized in institutional investment in the field of complex corporate situations (crisis, bankruptcy, insolvency procedures etc.). In accordance with the nature of the specific situation, FIO intervenes as third storer in bankruptcy agreement or composition with creditors and for the acquisition of stakeholders' credits (banks and suppliers) and assets.

FIO's ultimate objective is to release value through restructuring/debt composition operations and finalization of claims and counterclaims litigations.



Since 1998 Eurosupport – Fineurop Support is engaged in **international co-operation** activities as **consultant** of the main international donors like The World Bank, ADB, IFC, European Commission, United Nations, etc.

Eurosupport specializes in:

### **Public Financial Management**

- Public Procurement
- Competition & State Aid
- External Audit

### **Private Sector Development**

- SME development
- SME financing
- Women Entrepreneurship

### **Trade**

- Trade Development & Finance
- Policy Dialogue between the EU and strategic partner countries
- Consortium Leader of EU Foreign Policy Instrument FWC on Trade

### **EU Policy Dialogue**

- Legal approximation
- Institution Building
- EU strategic communication and outreach